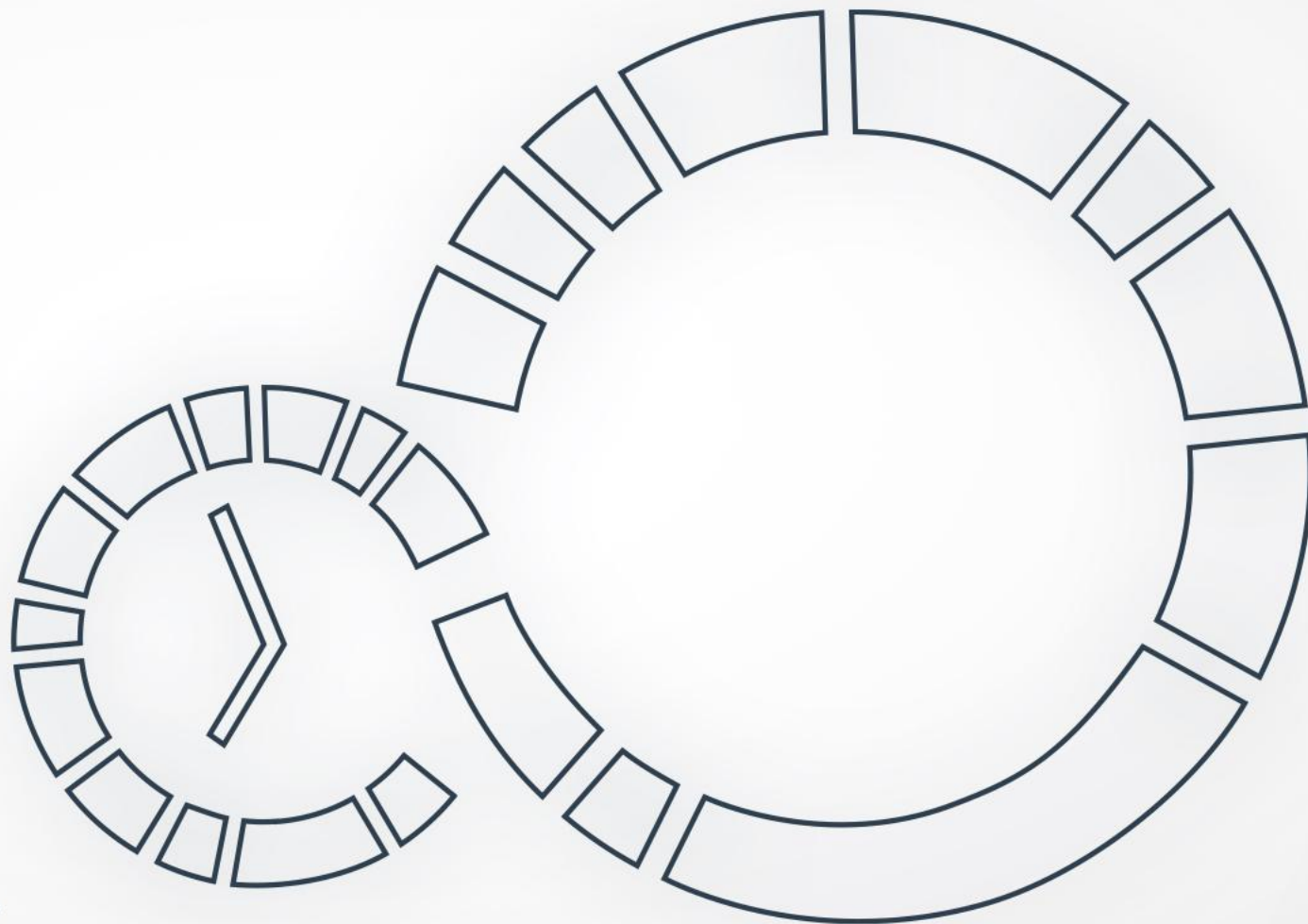


SAVING
TIME

POWERING
PROGRESS



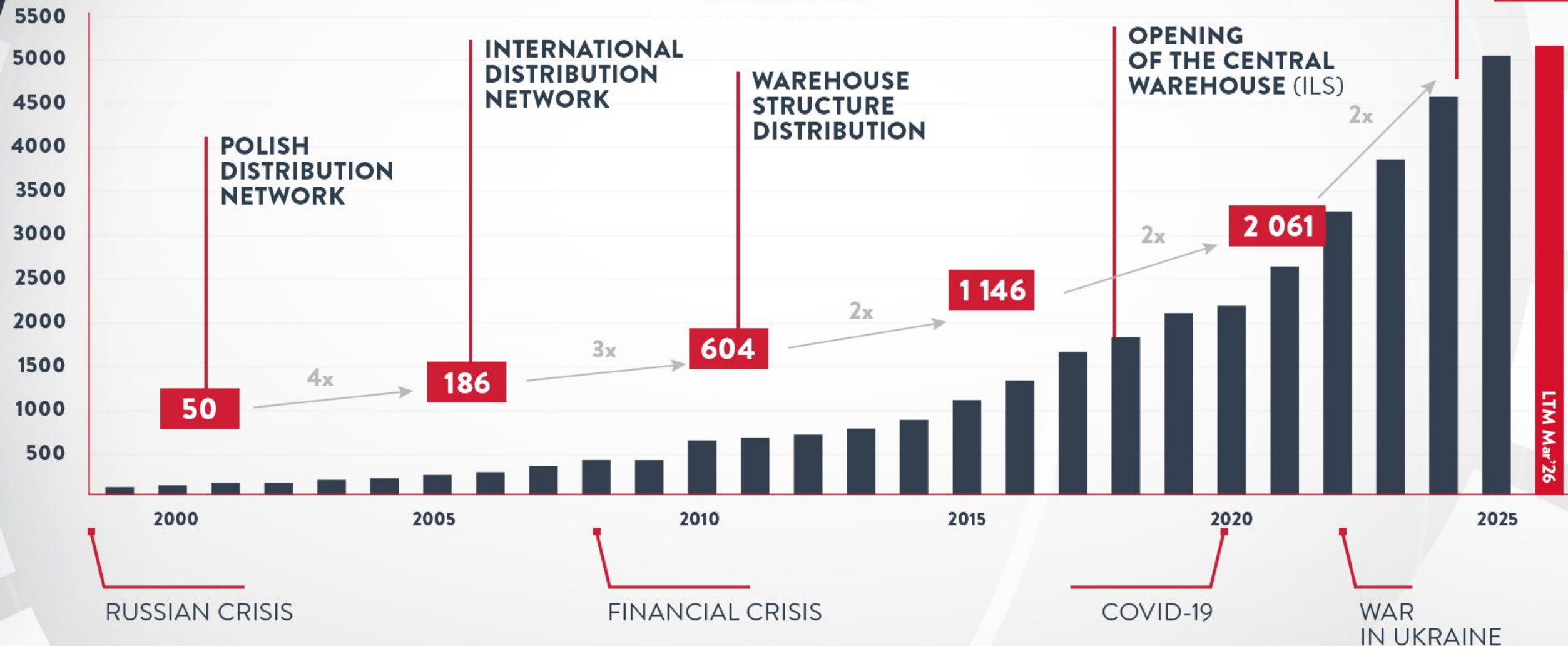
OUR COMMON DEVELOPMENT

A NOT ALWAYS SMOOTH ROAD.

net sales in €m

ROBOTIZATION
IN WAREHOUSES

5 097



INTER CARS PERFORMANCE DURING LAST 13 YEARS

1.

IN CEE
(PASSENGER CAR PARTS)



1.

IN EU
(TRUCK PARTS)



21¹

COUNTRIES
IN EUROPE



2.

IN EU



6.

WORLDWIDE



PERFORMANCE IN NUMBERS:

35 SUPPLIERS

realize **50% orders of purchase**

680+

branches

750 000+

Active SKUs

38 000+

registered in „routing platform”
Motointegrator

300 000

regular customers

ATTRACTIVE FINANCIAL PROFILE:

PLN 21.9 BLN (EUR 5.1 BLN)

Sales LTM Mar'26

16.1%

2013 - LTM Mar'26 sales **CAGR**

58%

Cash conversion² Q1 2026

16.5%

2013 - LTM Mar'26
EBITDA CAGR

PLN 6.0 BLN (EUR 1.4 BLN)

Equity Q1 2026

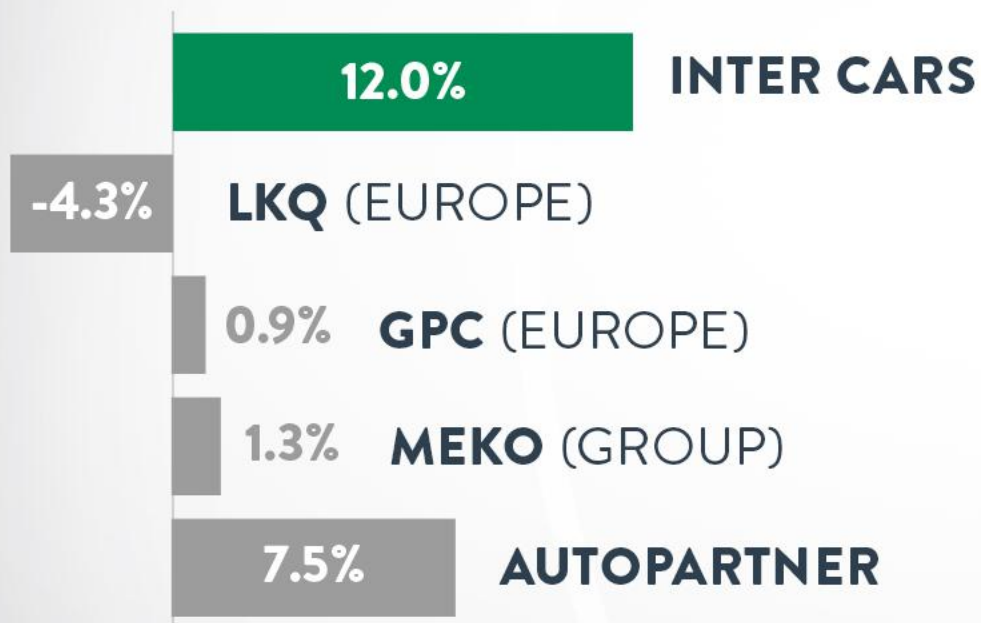
¹ Countries where Inter Cars has a brick and mortar distribution chain

² Cash conversion defined as (EBITDA - capex) / EBITDA

REALITY: MARKET ENVIRONMENT

ROAD TO 2030

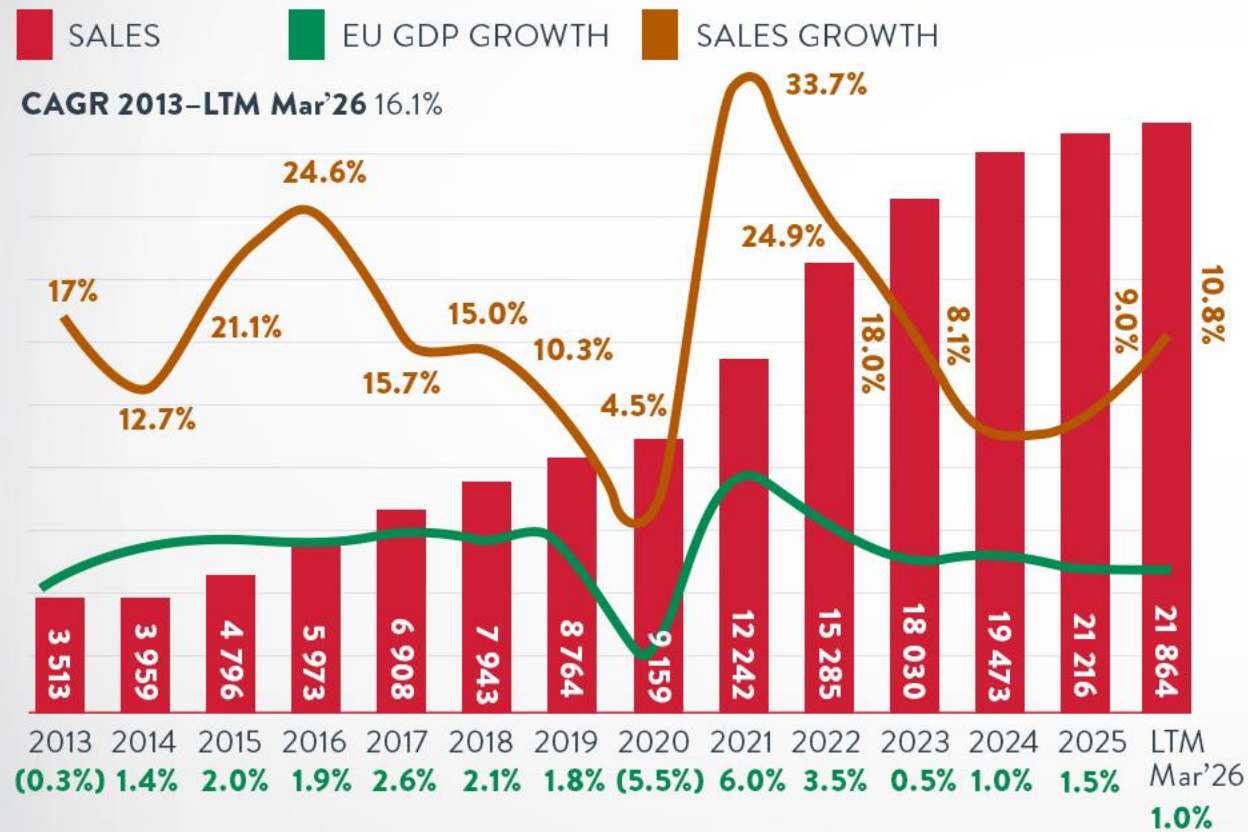
Q1 2026 to Q1 2025



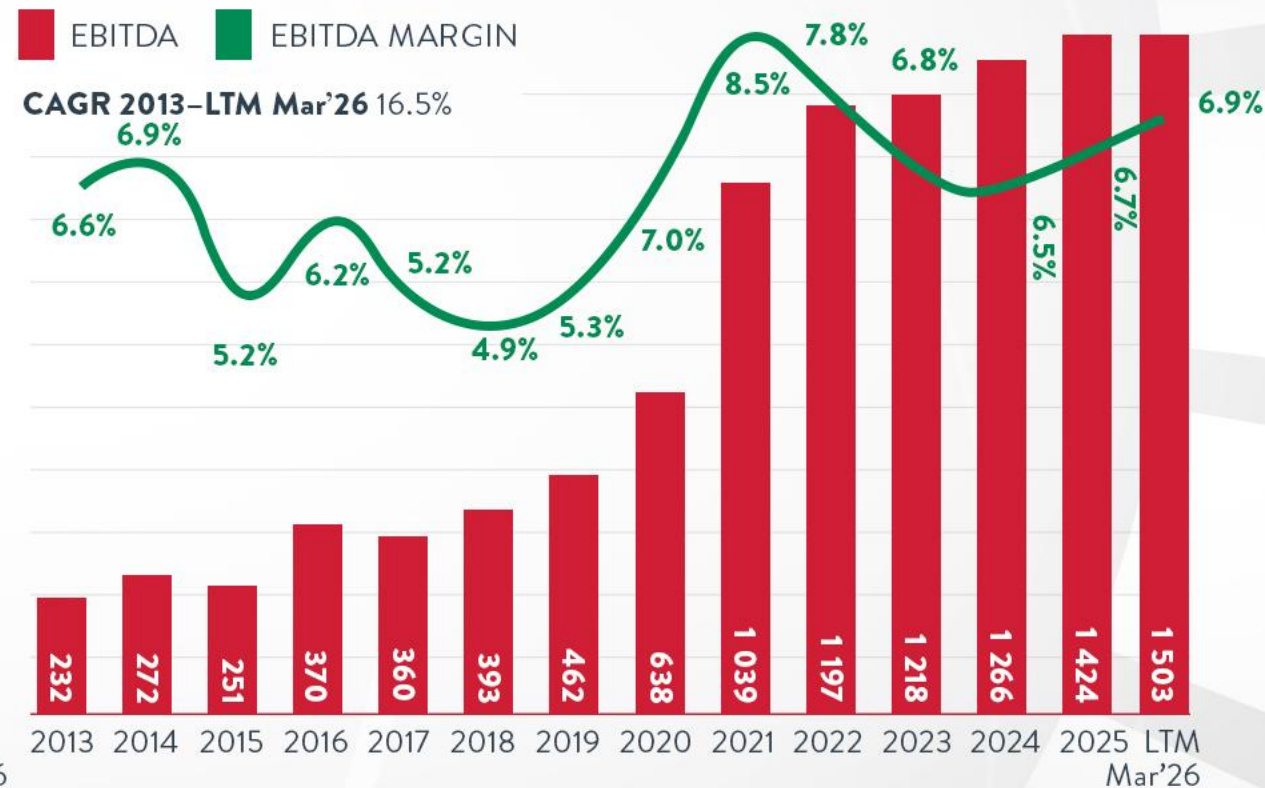
mio [EUR]	Q1 2026	Q1 2025	% CHANGE
INTER CARS	1 280	1 142	12.0%
LKQ (EUROPE)	1 383	1 445	-4.3%
GPC (EUROPE)	932	924	0.9%
MEKO (GROUP)	414	409	1.3%
AUTOPARTNER	276*	257	7.5%
TOTAL	4 285	4 177	2.6%

TRACK RECORD OF STRONG AND SUSTAINABLE TOP-LINE GROWTH

Historical sales (PLNmm)



Historical EBITDA (PLNmm)



- Proven track record of above market, through the cycle organic growth,
- Continued market share gains in core markets,
- Consolidated customer base ensuring recurrent sales.

- One-stop shop company in a low margin business vs. Western Europe,
- Historical focus on volume growth and cementing market leadership positioning.

CONSOLIDATED CASH FLOW

Q1 2026

OPERATING CASH FLOWS

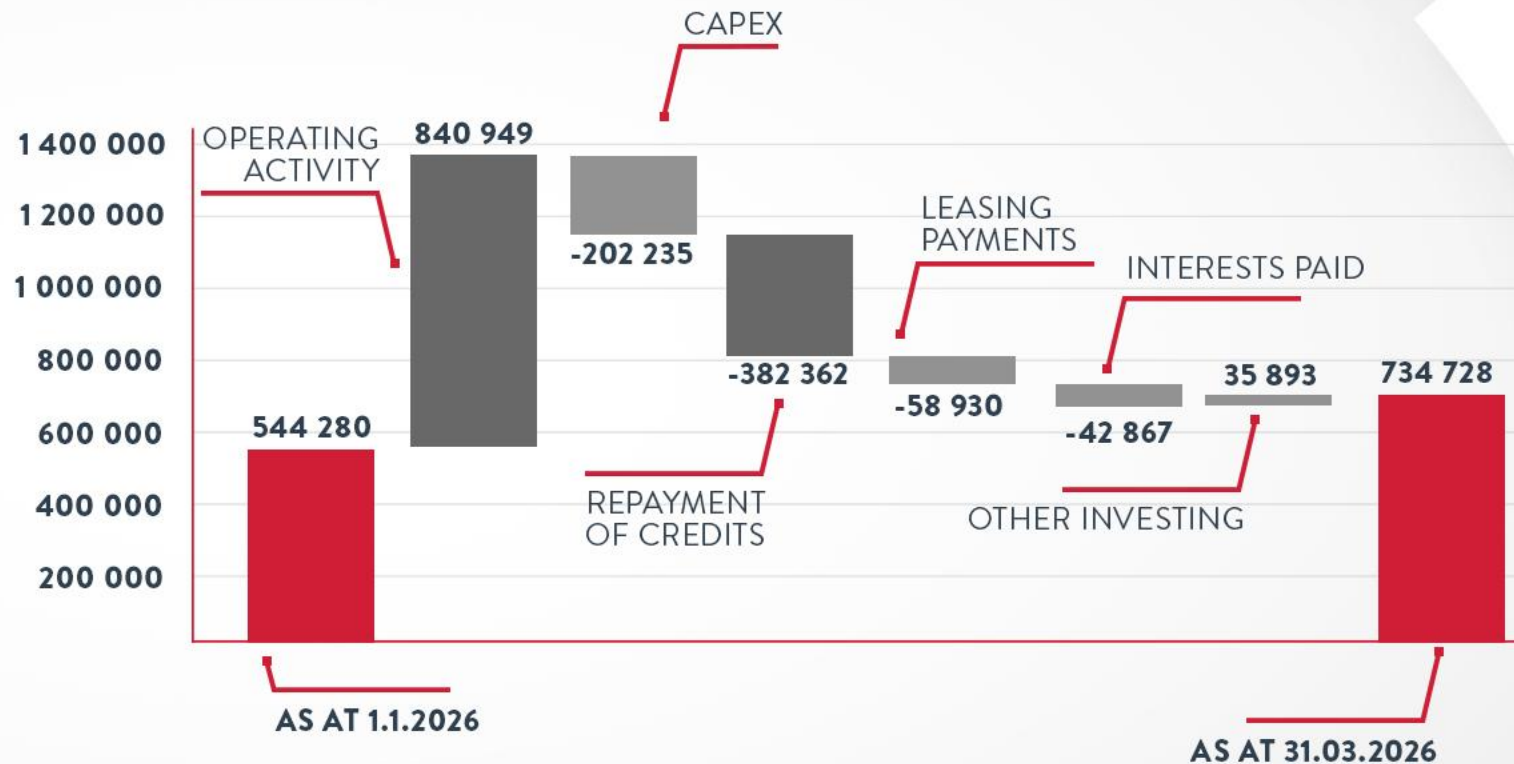
Cash flows from operating activities amounted to PLN 841 million, representing an increase of PLN 513 million compared to the same period last year.

INVESTING ACTIVITIES

Capital expenditures (CAPEX) stood at PLN 202 million, compared to PLN 85 million in Q1 2025.

FINANCING CASH FLOW

Interest paid: PLN 43 million (vs. PLN 49 million in 1Q2025)
Repayment of lease liabilities: PLN 59 million (vs. PLN 51 million in 1Q2025)



MANAGEMENT & OWNERSHIP STRUCTURE

BOARD OF DIRECTORS



MACIEJ OLEKSOWICZ

PRESIDENT OF THE
MANAGEMENT BOARD



KRZYSZTOF SOSZYŃSKI

V-CE PRESIDENT OF
THE MANAGEMENT BOARD



PIOTR ZAMORA

BOARD MEMBER



WOJCIECH TWARÓG

BOARD MEMBER



WOJCIECH ALEKSANDROWICZ

BOARD MEMBER

BOARD ADVISORS

■ KRZYSZTOF OLEKSOWICZ ■ ALOIS LUDWIG



FOUNDERS: 35%

