POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.	**37**	**/**	**2025**	

Date: 26 November 2025

Abbreviated issuer name:
INTERCARS

Subject:

Execution of annex to syndicated credit facility agreement

Legal basis:

Article 17(1) of MAR – Inside information

Text of the report:

The Management Board of Inter Cars S.A. (the "Company") announces that on 26 November 2025 an annex (the "Annex") was signed to the agreement on term loan and revolving credit facilities of 14 November 2016, the execution of which was announced by the Company's Management Board in Current Report No. 30/2016 of 14 November 2016, and successive amendments to which were communicated in Current Report No. 30/2017 of 1 September 2017, Current Report No. 25/2018 of 29 October 2018, Current Report No. 27/2019 of 30 October 2019, Current Report No. 22/2020 of 4 November 2020, Current Report No. 21/2021 of 5 November 2021, Current Report No. 15/2022 of 27 May 2022, Current Report No. 30/2022 of 7 November 2022, Current Report No. 33/2022 of 25 November 2022, Current Report No. 29/2023 of 28 November 2023, Current Report No. 30/2023 of 7 December 2023, Current Report No. 33/2023 of 13 December 2023, Current Report No. 23/2024 of 22 November 2024, and Current Report No. 24/2024 of 28 November 2024 (the "Credit Facility Agreement").

Under the Annex, the lenders agreed to extend the maturity date of the revolving credit facilities granted under the Credit Facility Agreement until 30 June 2026.

The maturity extension of the revolving credit facilities will take effect after Inter Cars S.A. and the Company's subsidiaries which are parties to the Credit Facility Agreement fulfil the conditions precedent provided for in the Annex. The conditions precedent include the delivery of certain documents specified in the Annex.

The maturity date of the term loan facility remains unchanged, i.e. the facility is repayable by 30 November 2027, as communicated by the Company's Management Board in Current Report No. 24/2024 of 28 November 2024.

The maturity extension of the revolving credit facilities granted under the Credit Facility Agreement is connected with the Company's intention to refinance in 2026 the credit facilities it had contracted under the Credit Facility Agreement by entering into a new syndicated term loan and revolving credit facility agreement.

Legal basis:

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council

INTER CARS S.A.			
(full issuer name)			
INTERCARS		Trade	
(abbreviated issuer name)		(sector according to the WSE)	
02-903		Warsaw, Poland	
(postal code)		(city/town)	
Powsińska			64
(street)			(number)
714-19-16		714-19-18	
(phone)		(fax)	
bzarzadu@intercars.com.pl		inwestor.intercars.com	
(email)		(www)	
118-14-52-946		014992887	
(TAX IDENTIFICATION NUMBER – NIP)		(INDUSTRY IDENTIFICATION NUMBER – REGON)	

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
26 November 2025	Krzysztof Soszyński	Vice President of the Management Board	
26 November 2025	Piotr Zamora	Member of the Management Board	