

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

23

/

2024

Date:

22 November 2024

Abbreviated issuer name:

INTERCARS

Subject:

Execution of annex to syndicated credit facility agreement

Legal basis:

Article 17.1 of MAR – inside information

Text of the report:

The Management Board of Inter Cars S.A. (the “**Company**”) announces that on 22 November 2024 an annex (the “**Annex**”) was signed to the agreement on term and revolving credit facilities of 14 November 2016, the execution of which was announced by the Company’s Management Board in Current Report No. 30/2016 of 14 November 2016, and successive amendments to which were communicated in Current Report No. 30/2017 of 1 September 2017, Current Report No. 25/2018 of 29 October 2018, Current Report No. 27/2019 of 30 October 2019, Current Report No. 22/2020 of 4 November 2020, Current Report No. 21/2021 of 5 November 2021, Current Report No. 15/2022 of 27 May 2022, Current Report No. 30/2022 of 7 November 2022, Current Report No. 33/2022 of 25 November 2022, Current Report No. 29/2023 of 28 November 2023, Current Report No. 30/2023 of 7 December 2023, and Current Report No. 33/2023 of 13 December 2023 (the “**Credit Facility Agreement**”).

Under the Annex, the lenders agreed to:

- (1) extend until 30 November 2027 the maturity date of the term facility granted under the Credit Facility Agreement and increase the maximum total amount of the term facilities granted to PLN 1,150,814,000 (one billion, one hundred and fifty million, eight hundred and fourteen thousand złoty);
- (2) extend until 28 November 2025 the maturity date of the revolving facilities granted under the Credit Facility Agreement and increase the maximum total amount of the revolving facilities granted under the Credit Facility Agreement to PLN 1,793,373,500 (one billion, seven hundred and ninety-three million, three hundred and seventy-three thousand, five hundred złoty).

The maturity extension of the term and revolving credit facilities, as well as the increase of the maximum total amounts of the term and revolving credit facilities as stated above, will take effect after Inter Cars S.A. and the Company’s subsidiaries, parties to the Credit Facility Agreement, fulfil the conditions precedent provided for in the Annex. The conditions precedent include delivery of documents stipulated in the Annex, such as copies of the constitutional documents, corporate resolutions, tax clearance certificates, and certificates of non-default on other public dues and charges.

INTER CARS S.A.	(full issuer name)
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
02-903	Warsaw, Poland
(postal code)	(city/town)
Powstańcza	64
(street)	(number)
714-19-16	714-19-18
(phone)	(fax)
bzarzadu@intercars.com.pl	intercars.com.pl
(email)	(www)
118-14-52-946	014992887
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

**SIGNATURES OF AUTHORISED REPRESENTATIVES**

Date	Full name	Position	Signature
22 November 2024	Krzysztof Soszyński	Vice President of the Management Board	
22 November 2024	Piotr Zamora	Member of the Management Board	